



2014 CHAPTERGRAM

EASTERN NC CHAPTER



Dave Braswell
CPCU, CIC, CRM
President

Update from the President

2014 has been a fast paced year and I'm proud of all that the chapter has accomplished. The Board of Directors has been very busy engaging new speakers for chapter meetings, forging new partnerships that will benefit our chapter in the coming years, and offering educational opportunities for our members.

Some of the topics at our monthly lunch meetings include: Trends in the Insurance Industry, How to Avoid Extra-Contractual Claims, and Using Better Communication to Avoid Litigation.

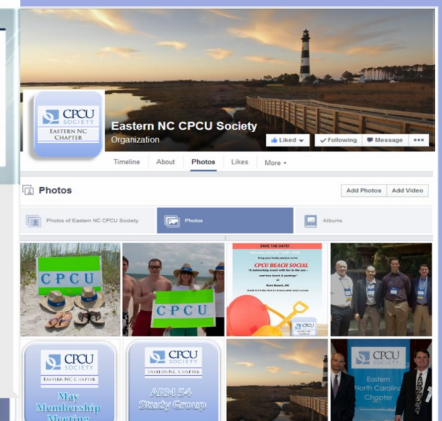
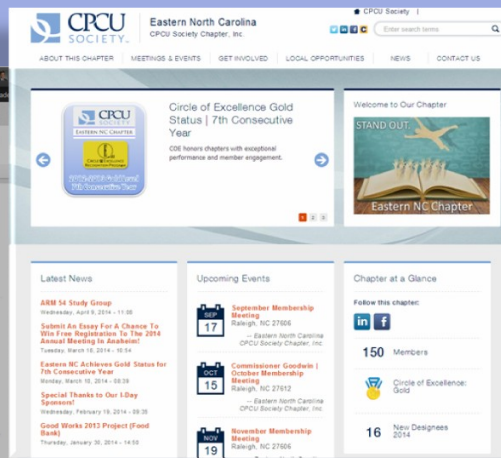
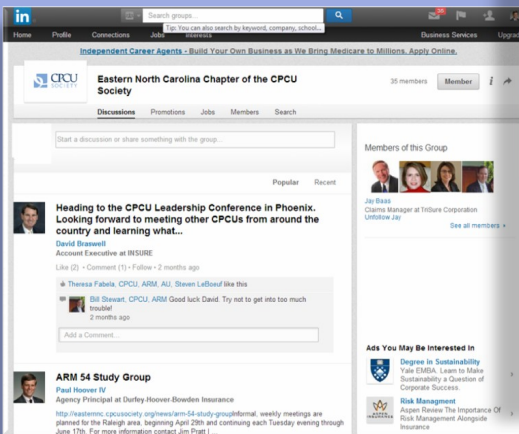
Our annual I-Day event included 3 hours of Continuing Education for our members and included speakers from the Legislative Counsel of the NC Department of Insurance, the General Manager of the NC Reinsurance Facility, the Chief Executive Officer of UPC Insurance Company, and the NC Insurance Commissioner.

The chapter has also participated in two Good Works Projects, including collecting food for the NC Food Bank and answering phones at the UNC-TV Telethon.

This summer, the chapter held three social events, including a Family Day at Kure Beach, a Cookout at Pullen Park, and a Night of Durham Bulls Baseball.

As the year continues, we hope to bring you more information about a program that we are working on with the Independent Agents of North Carolina, called InVest. This program promotes insurance as a career path for high school students. If you would be interested in speaking to a group of high school students about the insurance industry, please contact one of the Board members for additional information.

Follow Us Online



easternnc.cpcusociety.org

Comments or Questions? Contact [Paul Hoover IV](#) | Editor



Get To Know Your New Board Member Amy M. Craig, CPCU | Director

Amy M. Craig earned her CPCU designation in 2012 after organizing a study group of colleagues pursuing the designation at UNC Wilmington's Cameron School of Business. Amy is a licensed agent with 20 years experience in commercial property & casualty insurance. She is a North Carolina certified mediator. She plans to establish a practice resolving disputes between claimants and insurers. Amy served as Regional Vice President on the Board of Directors of the International Association of Insurance Professionals and has served as the President of the North Carolina council and the local association in Wilmington. Amy is also a member of the CLM Alliance and serves on the Retail, Restaurant and Hospitality committee. She is a member of the National Alliance. She earned the MLIS designation as an IRMI full scholarship recipient in 2012. Amy has also earned the AAI, CISR, CPIW, and DAE designations. In her spare time, Amy has been a background actor for television and motion pictures. She also enjoys reading and traveling with her husband.



More Good Works Projects Coming Up! Deane Tolman Jr, CPCU, ARM, AINS | Good Works Chair

Where: Food Bank of Central & Eastern North Carolina

When: Saturday, December 13 from 9:00am to noon

More details to come!



Food Bank of Eastern NC

Suzanne Schneider, AINS Celebrates 20+ Years



Suzanne Schneider, AINS was honored at the 2014 I-Day for over 20 years of service to the Eastern NC CPCU Society Chapter.

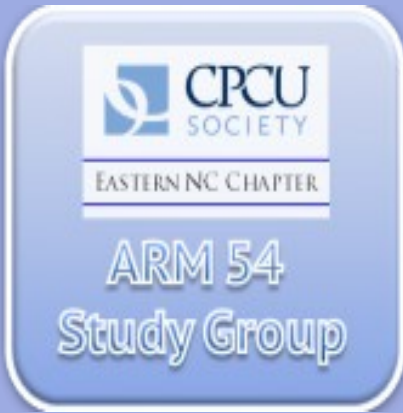
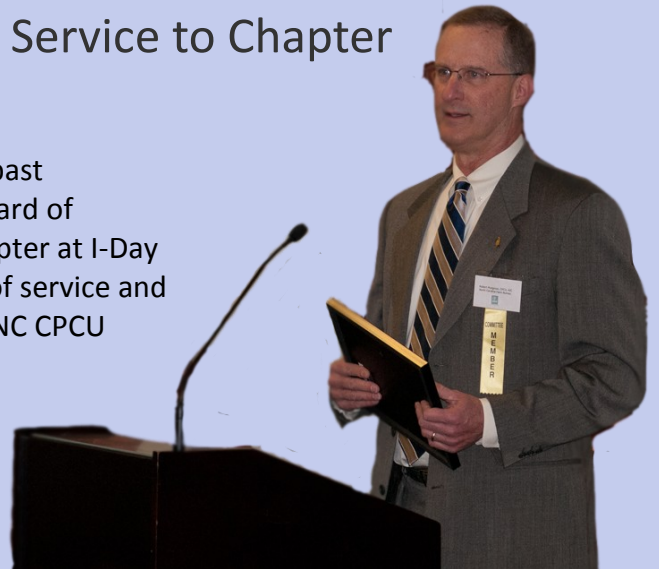
We greatly appreciate her many years of support!



COE | Gold Status

Robert Musgrove, CPCU Honored Service to Chapter

Robert Musgrove, CPCU, past president, received an award of appreciation from the Chapter at I-Day honoring his many years of service and dedication to the Eastern NC CPCU Board of Directors



Missed Out On The ARM 54 Study Group?

Contact [Jim Pratt](#) to discuss future options.

Special Thanks

Vice President **Laidis Derosier CPCU, CPA** is moving out of our area to take advantage of new opportunities for her family.



We sincerely appreciate all her work for the chapter and wish her the best in her new position.



CPCU Annual Meeting

Sept 20-23

www.cpcusociety.org



EASTERN NC CHAPTER

SOCIALS

EASTERN NC CPCU SOCIETY & RALEIGH CLAIMS ASSOCIATION SUMMER BASEBALL OUTING

HIT GRASS WIN SALAD

Durham Bulls Athletic Park | August 21 7:05pm
\$15 Adults | Kids Free

Family Friendly Social

Members & Family: \$2 | Non-Members \$5
Shelter # 3
Sunday, August 10th 3-5pm
Meal Included

SAVE THE DATE!

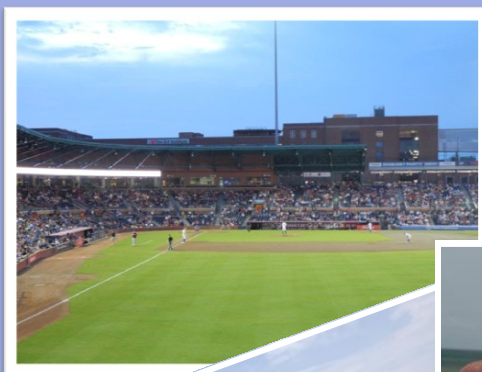
Saturday, June 21st 9:00 – 4:00

Bring your family and join us for

CPCU BEACH SOCIAL

"A networking event with fun in the sun – and free lunch & parking!"

at
Kure Beach, NC
(South Fort Fisher Blvd & I Avenue public beach access)



GET INVOLVED.



EASTERN NC CHAPTER



Charles Allen, Jr.
Billy Bowser
Stephen P. Broderick
Meghan Brown
Steve Butler
Valerie Butler
Dennis Carroll
Amy M. Craig
Lauren England
Charity Gage
Kristen Griffith
Cherif Hafez
Wesley Hartsoe
Paul Hoover, IV
Keri L. Johnson
Kenan Johnston
Raymond Kania
Michael Kelly
Sharon Ann Koches
R. Keith Lee
Scott A. Morrison
E. Stuart Powell, Jr.
James Joseph Pratt
Donald P. Roinestad
John Smith
William F Strathmann
Deane F Tolman, Jr.
Anthony Veilleux
Stephen Westfield

Congratulations to our members
who have attained their CPD
qualification!

Should your name be here?

Don't forget to log onto the
Society's website to submit your
information.

Upcoming Membership Meetings

September 17th Lunch Meeting



Mari-Jo Hill

Director of Risk Management—SAS
"Risk Management: Not One Size Fits All"
5580 Centerview Dr. Raleigh, NC 27606

[Register](#)

October 15th Lunch Meeting



Wayne Goodwin

NC Insurance Commissioner
"Update from the Commissioner's Office"
5301 Glenwood Ave. Raleigh, NC 27612

[Register](#)

November 20th Lunch Meeting



TBD

5580 Centerview Dr. Raleigh, NC 27606

Membership Meetings



Speaker | Matthew J. Gray
Young Moore & Henderson, P.A.



Speaker | George Simpson
Sparkman Larcade, PLLC



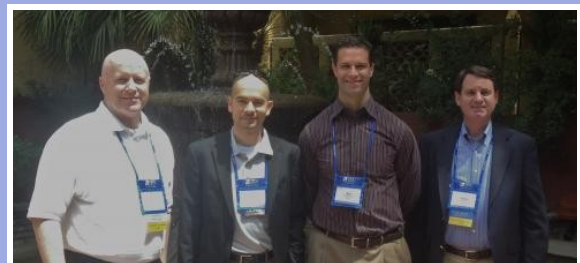
Speaker | Brenda Wells
East Carolina University



Speaker | Caroline Farmer | Deputy Director
NC Attorney General's Office

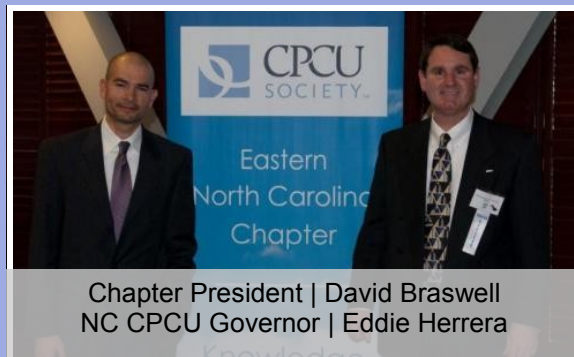


Leadership Seminar



NC Chapter Leaders At The
2014 Leadership Summit

I-Day 2014





EASTERN NC CHAPTER

I-DAY CONTINUED



Paul Hoover IV
Immediate Past President



Ray Evans
"Proposed Rate Changes Involving
Homeowners And Auto Insurance In NC"



Jay Baas
I-Day Chair



CPCU Conferment
Laidis Derosier
Amy M. Craig

2014 SPONSORS

DIAMOND LEVEL



PLATINUM LEVEL



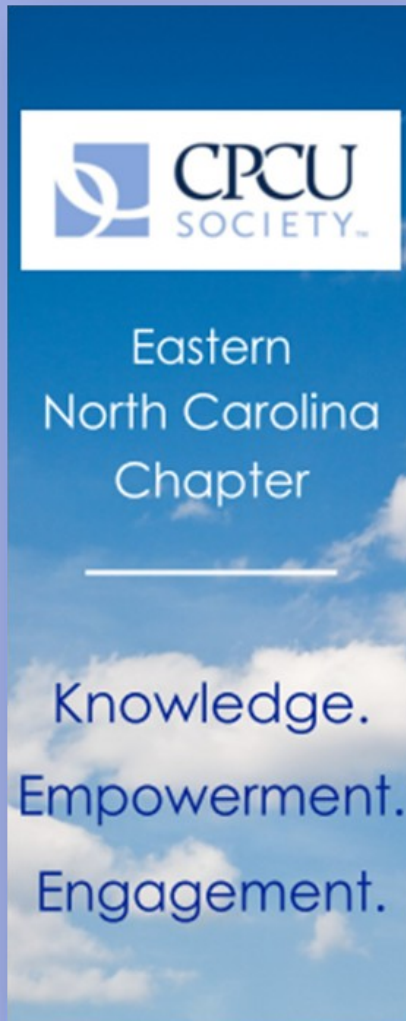
GOLD LEVEL



SILVER LEVEL

Cincinnati Financial Corp
Durfey-Hoover-Bowden Insurance Agency
Moore & Johnson Agency
Summers, Thompson & Lowry, Inc.
The Willey Agency

CONGRATULATIONS TO OUR NEW DESIGNEES!



Billy Bowser, CPCU | State Farm

Steve Butler, CPCU | Reid Jones McRorie & Williams

Valerie Butler, CPCU | Reid Jones McRorie & Williams

Charity Gage, CPCU | Sentry Insurance

Kristen Griffith, CPCU | Main Street Financial Group

Cherif Hafez, CPCU | Integrity Risk Consulting

Wesley Hartsoe, CPCU | Insurance House

Keri Johnson, CPCU | NC Rate Bureau

Kenan Johnston, CPCU | State Farm

Raymond Kania, CPCU | USAA

Michael Kelly, CPCU | NCACC Risk Management Pools

Karla Smith, CPCU | Nationwide

Bill Strathmann, CPCU | Redwoods Group

Anthony Veilleux, CPCU | State Farm

Stephen Westfield, CPCU | Strickland Insurance Group

Matthew Whisenant | FHM Insurance Company

WE HOPE TO SEE YOU IN ANAHEIM!

WHY CPCU?

We asked our new designees why they chose earn their CPCU Designation.



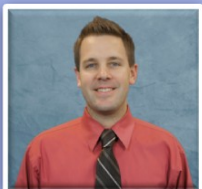
Kristen Griffith, CPCU | Main Street Financial Group

“To me, earning the CPCU designation was a way to demonstrate my commitment to professionalism and to gain the in-depth knowledge needed to serve my clients well.”



Kenan Johnston, CPCU | State Farm

“Achieving the CPCU designation has provided me with a great sense of accomplishment. This designation has diversified and improved upon my knowledge of the insurance industry. I am looking forward to the opportunities that this will bring to my career at State Farm, and the insurance industry as a whole.”



Bill Strathmann, CPCU | Redwoods Group

“My company’s mission is to protect and improve the quality of life in the communities we serve. Specifically, as a social enterprise The Redwoods Group protects children from drowning and sexual abuse. Earning my CPCU designation allows me to engage with professionals and industry leaders which facilitates the opportunity to move that mission to scale. I am excited about the relationships that I will develop with other CPCU Society members and likeminded ethical professionals who are passionate about changing the status quo.”



EASTERN NC CHAPTER

AAI**ACCREDITED ADVISOR IN
INSURANCE**

Robert Barwick
Maia Braswell
Chryschia Amiel Chu
Kelly Davis
Sarah Hockaday
Kevin Pelletier
Samuel Rhodes
Vivek Shekhar
Rachael Yelverton

AIAF**ASSOCIATE IN INSURANCE
ACCOUNTING AND FINANCE**

Katie Morgan

AIC**ASSOCIATE IN CLAIMS**

Karen H Byrd
Phillip Cin
John Clark III
Lori Edwards
Dwight Ennis
Marta H Fitzpatrick
Darlene Potter Howell
Wanda Jones
Brian Matta
Delano Tavares

AIC-M**ASSOCIATE IN CLAIMS
MANAGEMENT**

Holly Helmick
James VanBuskirk

AIM**ASSOCIATE IN MANAGEMENT**

Lauren England

AINS**ASSOCIATE IN GENERAL
INSURANCE**

Bryan Baskett
Brooke Bauer
Elizabeth Blackwell
Christina Brobak
Phillip Cin
John Clark III
Natalie McNair Crawford
Lauren England
Dwight Ennis
Marta Fitzpatrick
Barrett Hulse
Taylor King
Tessa King
Brian Matta
Morgan Matthews
Katie Morgan
Catherine L O'Connor
Karen Parrott
Dannah Pettit
Gina Randleman-Shabazz
Christopher Ruddiman
Colleen Shaw
Alison Strano
Sharon Michelle Thornton-Hall
Heather Van Olst
Alice Walker

AIS**ASSOCIATE IN
INSURANCE SERVICES**

Holly Garrity
Sharon Thornton-Hall
Melissa Walker

AIT**ASSOCIATE IN INFORMATION
TECHNOLOGY**

James J Pratt

APA**ASSOCIATE IN PREMIUM
AUDITING**

Jennifer Moore

API**ASSOCIATE IN PERSONAL
INSURANCE**

Sarah Baugh
Lori Gooch

ARM**ASSOCIATE IN RISK
MANAGEMENT**

Matthew Cairns
Wesley Hartsoe
Craig Jackson
Ann Mattern
Sarah Matthews
Carl Morgan, II
Anjanette Severo
Margaret Stevenson
Brian Tuck

AU**ASSOCIATE IN COMMERCIAL
UNDERWRITING**

Heather Hall
James J Pratt

RM**RISK MANAGEMENT**

Jennifer Keys

SM**SUPERVISORY SKILLS**

Jennifer Keys
Denise Doucette
Jennifer Moore
Vivek Shekhar



Eastern NC Chapter

Want to know more?
Talk to one of the members of our Board of Directors.



Dave Braswell, CPCU, CIC, CRM
President



Jay Baas, CPCU, AIC
President Elect



Dennis Carroll, CPCU
Vice President



Paul Hoover IV, CPCU, CIC
Immediate Past President



Sarah Asher, CPCU, AU
Treasurer



Deane Tolmand, CPCU, ARM
Good Works



Bill Stewart, CPCU, ARM
Membership



Position Open
Candidate Development



James Pratt, CPCU
Education



Robert Fades, CPCU, ACLS
Director



Keith Lee, CPCU, AIC
Programs & Meetings



Gina Schwitzgebel, CPCU, CIC
ARM, AIC, AMIM
Director



Amy Craig, CPCU, AAI, MLIS,
CISR, CPIW, CAE
Director



Charles Runge, CPCU, CIC
Sales Executive
The Institutes



Suzanne Schneider, AINS
Admin



Eddie Herrera, CPCU, MBA
Governor