



FALL 2013 CHAPTERGRAM

EASTERN NC CHAPTER

Update from the President



Paul Hoover IV
CPCU, CIC
President

The board has been working to provide new opportunities for our members as well as improve our current projects. Through ideas received from chapter member feedback, discussions with other chapters and group board discussions, we have accomplished the following:

- Increased our online presence/capabilities
- Added socials to the calendar
- Provided speakers and topics requested by the membership
- Organized our participation in a multi-chapter educational outing
- Started a new campaign to reach out to more candidates
- Provided additional good works projects and more

Please continue to send us your feedback and share your ideas to improve the chapter. The industry is changing and we need your help to ensure the chapter is providing relevant and tangible benefits to our members.

One of the programs we are most excited about is our Jump Start program. This is a program our chapter created this year with the help of Sharon Koches and Stuart Powell of the Big I. The program is designed to support students studying for CPCU 500 Foundations of Risk Management and Insurance during the October 15 to December 15 exam window.

If you know someone who would benefit from this program, please encourage them to register now. Response has been very positive on the new program, but we need to get registrations in soon. If we get a good response from this program, we hope to provide additional classes in the future. We need you to make Jump Start a success! Please help spread the word.

Join the 2014 Board!



Dave Braswell
CPCU, CIC, CRM
President Elect

Fall is almost here and the chapter's year is coming to a close. We've had a great year filled with something for everyone, from engaging speakers at our monthly meetings and I-Day to networking at social gatherings.

Have you ever wondered who makes all of this happen and how you can become involved? We are currently seeking volunteers from our membership to join the Board of Directors for 2014.

This is a great opportunity for you to help shape the future of your chapter. We look forward to hearing from you!

In this Edition

- Meet Our New Designees!
- Upcoming Events
- Jump Start
- Chapter News
- Pictures From Our Events
- & More!

Meet the New Membership Chair



Bill Stewart
CPCU, ARM

Bill Stewart has been in commercial insurance for 16 years, 13 as an underwriter. He was with Companion P & C for 7 years in Columbia, SC, including a successful stint as Senior Marketing Representative for Western North Carolina and South Carolina.

Bill received a Masters degree in Risk Management and Insurance from Georgia State University, and a B.S. in Business Administration from The Citadel. He started working as a Senior Underwriter for Builders Mutual Insurance Co. in 2012.

He is a newlywed to his sweetheart, Alejandra Ferro. Hobbies include travelling, tennis and working out.



Jay Baas,
CPCU, AIC

I-Day 2014

We've already begun planning I-Day 2014 for March of next year, again to be held at the PNC Arena. We are working to bring you relevant speakers and topics that effect our North Carolina insurance community, the nation and the world. As we finalize the agenda, please don't hesitate to let us know of items that you'd like to see addressed. And, as importantly, it is our day to recognize and honor our new CPCU designees and to encourage and challenge those pursuing their designation. Please feel free to email me if you have any topics or speakers that you would like to see at jbaas@trisure.com.



Deane Tolman, Jr.
CPCU, ARM, AINS

More Good Works Projects Coming Up!

Look forward to additional details for another Good Works project planned for either late September or early October. This will be your opportunity to participate in an activity where you can give back to your community on a first-hand basis!

Need to pay your dues?

[Click HERE.](#)

Follow the Chapter!

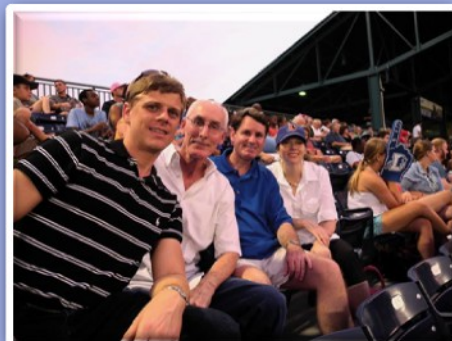
facebook

LinkedIn

Good Works



Socials





EASTERN NC CHAPTER

GET INVOLVED.

[REGISTER HERE](#)

September 18th Lunch Meeting



Ross Fowler
AVP Underwriting Builders Mutual
“The Insurance Market Cycle & Construction Insurance”
Nationwide Building—4401 Creedmoor Rd. Raleigh

October 16th Lunch Meeting



Wayne Goodwin
NC Insurance Commissioner
“Update from the Commissioner’s Office”
Builders Mutual—5580 Centerview Dr. Raleigh, NC

November 20th Lunch Meeting



Caroline Farmer
Deputy Director, Victims & Citizens Section
NC Atty General Roy Cooper’s Office
NC Farm Bureau—5301 Glenwood Ave. Raleigh, NC

Save the date!

Jan 15, 2014 Lunch Meeting

Feb 19, 2014 Lunch Meeting



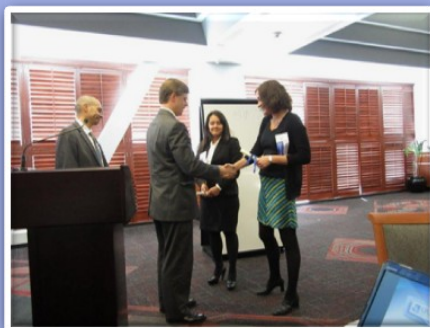
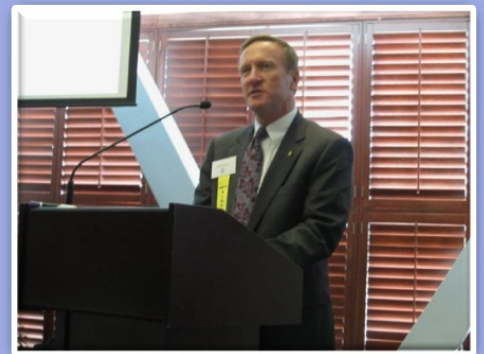
Congratulations to our members
who have attained their CPD
qualification!

- Charles Allen, Jr.**
- Stephen Broderick**
- Meghan Brown**
- Dennis Carroll**
- Susan Corbin**
- Amy M. Craig**
- William H. George, Jr.**
- Paul Hoover, IV**
- Sharon Koches**
- Scott Morrison**
- Christopher Narron**
- Stuart Powell**
- James Pratt**
- Donald Roinestad**
- John T. Smith**
- Deane Tolman, Jr.**
- Katsuhiro Yanagisawa**

Should your name be here?

Don’t forget to log onto the
Society’s website to submit your
information.

Meetings





EASTERN NC CHAPTER



JUMP START

**Have you thought about starting CPCU?
We have made it easier to take the leap!**

What is Jump Start?

The program is designed to support students studying for CPCU 500 Foundations of Risk Management and Insurance during the **October 15 to December 15 exam window.**

- One day review session to ensure you are on the right track, focused on the right materials and preparing properly for the test
- **CE Pending**
- Comprehensive review of materials
- Join a discussion group of students in our area working to take CPCU 500
- Gain access to CPCU Society members for guidance and support

Cost: **\$125 Regular Registration**
 \$140 Late Registration [After 9/13/2013]

When: **October 19th 9am to 4pm**

Where: **101 Weston Oaks Ct. Cary, NC 27513**

Instructor: **E. Stuart Powell, Jr., CPCU, CIC, CLU,
ChFC, ARM, AMIM, AAI, ARe, CRIS**

Register: **easternnc.cpcusociety.org**

Ready to take the leap?

1. Make an account and order your materials here:
www.theinstitutes.org
2. Sign up for our program here:
easternnc.cpcusociety.org
3. Join our discussion group linked on our website and introduce yourself to others in our area looking to take their career to the next level:
[Join LinkedIn Group](#)
4. Self study
5. Attend our day long review
6. Polish up
7. Take your test

Hosted By:





Three Chapter Educational Outing



The three North Carolina CPCU chapters are going on a group outing and we hope you can join us!

On October 9, 2013 at 10:00am we will meet at the Insurance Institute for Business & Home Safety Research Center in South Carolina for a tour of the facility. We will spend 2 hours touring the research center.

This is an amazing research facility where they create their own windstorms and hailstorms to test and evaluate construction materials on life-size houses and buildings. The research center sets aside only 4 days a year for these tours and we have a limited amount of space, so please RSVP early so we can reserve a spot for you on the tour.

We will need to allow about 4 1/2 hours travel time (including traffic around Charlotte) and will meet to car-pool. Details will be worked out once we get a list of attendees.

[Find out more about the tour](#)

[Tour Logistics](#)

Join your fellow CPCUs at the Annual Meeting

1,860 Minutes of networking opportunities with top industry thought leaders

30+ Educational Programs

2,000+ Industry Experts

New Orleans | October 26-29
Visit www.CPCUSociety.org for information.

CPCU Annual Meeting

October 26-29

New Orleans

www.cpcusociety.org

CONGRATULATIONS TO OUR NEW DESIGNEES



Stephen P. Broderick, CPCU

"Completing the CPCU designation means that within the professional community I will be recognized as having attained required property and casualty insurance and risk management knowledge, and also that I am accountable to ongoing uphold high ethical and professional standards including improving my knowledge and skills."

Meghan Brown, CPCU



"I am thrilled to have completed the CPCU program, and look forward to the opportunities that earning the distinction will bring me. My CPCU designation has already proven to be a great step towards a strong career as an insurance professional."



Amy Craig, CPCU

"I set a goal to earn the CPCU soon after I started my career. 20 years later, the CPCU provides me with confidence as I pursue opportunities in different areas of our industry."

Laidis Derosier, CPCU



William H. George, CPCU

Christopher Narron, CPCU



John T. Smith, CPCU

"I take great pride in earning my CPCU designation and in joining fellow recipients this year. This professional designation has been a goal of mine since I first entered the insurance business and I would highly recommend it to anyone that wants to further their career in risk management and business insurance. The CPCU courses provide a broad range of topics that you can apply to property-casualty insurance in everyday practice."



EASTERN NC CHAPTER

OTHER PROGRAM COMPLETERS

Accredited Advisor in Insurance (AAI)

Jordan Bunn
Christopher Collins
Chris Grigsby
Keith Hayes
Elizabeth Wilbourn

Associate in Claims (AIC)

Kimberly Bain
Carol Berger
Michael Bush
Crystal Cole
Hugh Colvin
James Davis
Brett Druzak
Clayton Erickson
Kelsey Forcum
Charity Gage
Holly Garrity
Tanya Helms
Robert Hill
Keith Lanier
Jeff Lenhart
James Mattice
Precious Seabrooks
Vivek Shekhar
Robin Stanaway

Associate in General Insurance (AINS)

Rachel Alpiser
Sarah Baugh
Jasmine Bell
Stanley Brink
Quinton Cooke
Brett Druzak
Elisabeth Dupere
Daniel Duran
Clayton Erickson
Connie Ferrell
William George
Gwendolyn Giesking
Lori Gooch
Heather Hall
Angela Hatchell
Tanya Helms
Allen Houck
Vibha Jain
Robin Johnson
Claire Kane
Jeff Lenhart
Robert Lisson
Kari Martin
Rebecca Martin
James Mattice
Christy Moore
Sara Oyster
Michelle Rewitzer
Amanda Russ

Suzanne Schneider
Margaret Stevenson
Gary Walker
Melissa Walker

Associate in Insurance Services (AIS)

Gwendolyn Giesking
Andrew Levy
James Mattice
Gary Walker

Associate in Personal Insurance (API)

Stephen Holmes
Vivek Shekhar

Associate in Risk Management (ARM)

David Beauchamp
Rebecca Martin
Matthew Smith
George Teague

Associate in Commercial Underwriting (AU)

Denise Doucette

Insurance Regulation (IR)

Kristine Graf
Christy Moore

Risk Management (RM)

Laurel Vadala

Nationwide Awarded CPCU Excellence Award

Our chapter is fortunate to have a number of local insurance carriers who support our Chapter's on-going activities. Without their support and encouragement, we would be hard pressed to provide the degree of activities and meetings on our own. In turn, we plan to recognize, which is long overdue, by presenting Nationwide Insurance with a "Certificate of Appreciation" plaque during our September 18th monthly meeting.

Nationwide has been instrumental as far back as one can remember by graciously providing their facilities (meeting rooms and cafeteria facilities) toward hosting chapter meetings, luncheons and monthly board meetings while consistently providing financial support during our annual I-Day seminars, as a corporate sponsor. Nationwide truly realizes the value that the CPCU designation brings toward elevating professionalism within the insurance industry and the importance of sponsoring on-going educational pursuits within our industry.



Eastern NC Chapter

Want to know more?
Talk to one of the members of our Board of Directors.



Paul Hoover IV, CPCU, CIC
President / Editor



Dave Braswell, CPCU, CIC, CRM
President Elect



Mike Shepherd, CPCU, JD
Imed. Past President



Sarah Asher, CPCU, AU
Treasurer



Deane Tolmand, CPCU, ARM
Good Works



Jay Baas, CPCU, AIC
Webmaster



Bill Stewart, CPCU, ARM
Membership



Dennis Carroll, CPCU
Candidate Development



James Pratt, CPCU
Education



Robert Eades, CPCU, ACLS
Director



Keith Lee, CPCU, AIC
Programs & Meetings



Robert Musgrove, CPCU, AIC
Director



Gina Schwitzgebel, CPCU, CIC
ARM, AIC, AMIM
Director



Charles Runge, CPCU, CIC
Sales Executive
The Institutes



Suzanne Schneider, AINS
Admin



Eddie Herrera, CPCU, MBA
Governor